

PERSONAL STATEMENT OF FINANCIAL POSITION

1. Full Name

2. Full Name

CURRENT ASSETS	ADDRESS / ASSET DETAILS	INCOME (PM)	ASSET VALUE	% OWNED
Property 1				%
Property 2				%
Investments 1				%
Investments 2				%
Motor Vehicles	Make Model Year			%
Home Contents				%
Superannuation				%
Other				%
Other				%
TOTAL ASSETS				

CURRENT LIABILITIES	LENDER / LOAN DETAILS	PAYMENTS (PM)	LOAN BALANCE	\$ LIMIT	% RATE
Property 1					
Property 2					
Lease / HP					
Credit Cards					
Line of Credit					
Store Cards					
TOTAL LIABILITIES					
NET SURPLUS	*Add the Net Income figure to the Income table below	*			

GROSS MONTHLY INCOME	\$ AMOUNT	MONTHLY EXPENSES	\$ AMOUNT
* Net Asset Income Above		Rent Payable	
Wage / Salary		Living Expenses	
Rental Income (Net)		Other Payments	
Investment Income			
Other Income			
TOTAL MONTHLY INCOME		TOTAL MONTHLY EXPENSES	
NET MONTHLY SURPLUS			

1. Name & Signature

Date / /

2. Name & Signature

Date / /