

FINANCE APPLICATION COVER SHEET

Please fax to: 1300 556 221

B2B Capital Contact	<input type="text"/>	Date	<input type="text"/>
INTRODUCER DETAILS			
Introducer Name	<input type="text"/>		
Name of Firm	<input type="text"/>		
Telephone	(<input type="text"/>)	Mobile	<input type="text"/>
Facsimile	(<input type="text"/>)	Alternate Contact	<input type="text"/>
E-mail Address	<input type="text"/>		
Are you an accredited introducer with B2B Capital?		<input type="text" value="Yes"/>	B2B ID Number: <input type="text"/>

APPLICANT DETAILS			
Application for	<input type="text"/>		
Loan Amount	\$ <input type="text"/>	Anticipated Settlement Date	<input type="text"/>

FEE ARRANGEMENTS				
Up Front Fee	Percentage of Loan	<input type="text" value=""/> %	Negotiated \$ Amount	\$ <input type="text"/>
	B2B to collect at settlement	<input type="checkbox"/>		
	I will collect from Applicant	<input type="checkbox"/>		
Trail Commission	Percentage of Loan	<input type="text" value=""/> %	Commission Accelerator?	<input type="text" value="....."/> (18 months up front)

DOCUMENTATION INSTRUCTIONS	
Send Letter of Offer to	<input type="checkbox"/> Please send to me <input type="checkbox"/> Direct to Applicant <input type="checkbox"/> Applicant's solicitor <input type="checkbox"/> Other, please specify
<input type="text"/>	

APPLICATION SUBMISSION CHECKLIST	<input type="checkbox"/> Application Form <input type="checkbox"/> Privacy Act Declaration <input type="checkbox"/> Company/Trust Financial Statements <input type="checkbox"/> Evidence of Personal Income <input type="checkbox"/> Copies of Identification <input type="checkbox"/> Other, please specify
<input type="text"/>	

Finance Application Form

PLEASE USE BLOCK LETTERS TO COMPLETE THIS APPLICATION

Section 1: Applicant Details

	Applicant 1	Applicant 2
Title		
Surname		
Given Names <i>(1st & 2nd Names)</i>		
Residential Address		
	Postcode for yrs	Postcode for yrs
Telephone/Mobile No.	Tel: Mob:	Tel: Mob:
Previous Address		
<i>(If at current address less than 2 yrs)</i>		
	Postcode for yrs	Postcode for yrs
Date of Birth	DOB / /	DOB / /
Drivers Licence No.		
Marital Status		
Dependants <i>(number & ages)</i>		
	EMPLOYMENT HISTORY	EMPLOYMENT HISTORY
Current Employer's Name		
Employer's Address		
	Postcode	Postcode
Telephone/Facsimile No.	Tel: Fax:	Tel: Fax:
Position Held & Years in Service	Position Held Years	Position Held Years
<i>If self-employed, Job Description & Industry</i>		
Employment Type	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> Home Duties <input type="checkbox"/> Self employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Other	<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Casual <input type="checkbox"/> Home Duties <input type="checkbox"/> Self employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Other
Previous employment details if current service is less than two years.		
Previous employers Name		
Previous employers Address		
	Postcode	Postcode
Position Held & Years in Service	Position Held Years	Position Held Years
<i>If self-employed, Job Description & Industry</i>		

Section 2: Statement of Assets and Liabilities

Every section of this statement MUST be completed. If a section is not applicable, write "NIL".

ASSETS	VALUE	LIABILITIES	VALUE
Existing Property (Home Address)		Existing Mortgage	
<input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Other Property (Address)		Existing Mortgage	
<input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Other Property (Address)		Existing Mortgage	
<input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Other Property (Address)		Existing Mortgage	
<input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Other Property (Address)		Existing Mortgage	
<input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Car/s - Details		Lease/Hire Purchase <i>(give details)</i>	
<input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Furniture etc - Details		Other <i>(give details)</i>	
<input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Caravan, Boat, Motorcycles etc.		Personal Loan, Bank Credit Union, Building Society etc.	
Details <input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Details <input type="text"/>	\$ <input type="text"/>	Lender <input type="text"/>	\$ <input type="text"/>
Saving / Investments / Shares <i>(give details)</i>		Other Commitments – e.g. Store accounts, etc <i>(give details)</i>	
Details <input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Details <input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Deposit Paid	\$ <input type="text"/>	Taxation Liability <i>(give details)</i>	\$ <input type="text"/>
Superannuation - Details	\$ <input type="text"/>	Other Liabilities e.g. Bank overdraft <i>(give details)</i>	\$ <input type="text"/>
		SUB TOTAL (2)	\$ <input type="text"/>
		Net assets (1)-(2)	\$ <input type="text"/>
TOTAL (1)	\$ <input type="text"/>	TOTAL	\$ <input type="text"/>

Section 3: Loan Details

Purpose of Loan:

Amount Term Required Months
Rate Variable OR Fixed
Payments Principal & Interest OR Interest Only*

*If interest only, how do you propose to repay the loan?:

Section 4: Security

Address 1

State

Postcode

Owner

Title Details

Con't...

If purchasing, purchase price If refinancing, estimated value

If let, name of tenant Gross Rent

Description of Property

Access for Valuer Name Telephone

Property is/will be (please tick) Owner Occupied Used for Investment Used for Business

Additional Security Properties

Address 2

State	Postcode

Owner

Title Details

If purchasing, purchase price If refinancing, estimated value

If let, name of tenant Gross Rent

Description of Property

Access for Valuer Name Telephone

Property is/will be (please tick) Owner Occupied Used for Investment Used for Business

Address 3

State	Postcode

Owner

Title Details

If purchasing, purchase price If refinancing, estimated value

If let, name of tenant Gross Rent

Description of Property

Access for Valuer Name Telephone

Property is/will be (please tick) Owner Occupied Used for Investment Used for Business

Section 5: Solicitor Details

Contact Name

Address

State	Postcode
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Telephone Facsimile

Email

Section 6: Accountant Details

Contact Name	<input type="text"/>		
Address	<input type="text"/>		
		State	Postcode
Telephone	() <input type="text"/>	Facsimile	() <input type="text"/>
	<input type="text"/>		
Email	<input type="text"/>		

Section 7: Company Details (only complete if company is the applicant/s)

Company Name	<input type="text"/>		
ACN/ABN	<input type="text"/>	<input type="text"/>	<input type="text"/>
Trading Address	<input type="text"/>		
Registered Office (if different to trading address)	<input type="text"/>		
Number & Street name	<input type="text"/>		
Suburb		State	Postcode
Trading Name	<input type="text"/>		
Principal Activity	<input type="text"/>		
Telephone	<input type="text"/>	Facsimile	<input type="text"/>
Directors*	<input type="text"/>	Shareholders**	<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
Accountant	<input type="text"/>		
Telephone	<input type="text"/>	Facsimile	<input type="text"/>
Bank	<input type="text"/>		
Branch	<input type="text"/>		

	Financier/Lender	Reference Number
Current Finance/ Credit Accounts	1. <input type="text"/>	<input type="text"/>
	2. <input type="text"/>	<input type="text"/>
	3. <input type="text"/>	<input type="text"/>

Will the company be (please tick one only) borrowing (borrower) **OR** guaranteeing (guarantor) the loan?

Please attach latest financial statements for the company

* Each director to complete section 1 'Personal Details'

** If different to directors

B2B Capital Pty Ltd Privacy Act and Declaration Form

Applicant Declaration

	YES	NO
1. Have you ever been bankrupt or entered into an arrangement to pay your creditor?	<input type="checkbox"/>	<input type="checkbox"/>
2. Are there any unsatisfied Court Judgements against you?	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you ever been a shareholder or an office of any company to which a manager, receiver administrator or liquidator has been appointed?	<input type="checkbox"/>	<input type="checkbox"/>
4. Has a mortgagee ever sold your property to recover a debt owing by you?	<input type="checkbox"/>	<input type="checkbox"/>
5. If you are seeking finance to complete the purchased of the security property, do you intend to borrow any other money for this purpose?	<input type="checkbox"/>	<input type="checkbox"/>
6. Has an application for the above loan been submitted by you or any other person to another lender?	<input type="checkbox"/>	<input type="checkbox"/>

If yes to any of the above please give details:

Privacy Disclosure and Consent

Personal Information

B2B Capital will collect personal information from you in order to process your application. If you do not provide us with your personal information we cannot process your application.

We may also use your personal information to tell you about other products and services offered by us or other members of B2B Capital and in order to do that we may disclose your information to them or our Service Providers such as mailing houses. Please contact us on (07) 3342 1149 if you do not consent to us using or disclosing your personal information to tell you about other products and services. It is important that you contact us because by providing your details you will be taken to have consented to this use and disclosure.

From 21 December 2001, in most cases, you can gain access to the personal information that B2B Capital about you. We aim to ensure that the personal information we retain about you is accurate, complete and up-to-date. To assist us with this, please contact us if any of the details you have provided change. If you have concerns about the completeness or accuracy of the information we have about you, we will take steps to correct it.

I agree that B2B Capital (and any other financier who at any time provides or has any interest in the credit) may do any of the following:

1. Seek and use commercial credit information about me to assess an application for consumer credit or commercial credit.
2. Seek and use consumer credit information about me to assess an application for commercial credit or consumer credit.
3. Seek and use a credit report about me by a credit reporting agency to collect overdue payments from me.
4. Provide information to a mortgage insurer to assess the risk of providing mortgage insurance or to assess the risk of default.
5. Seek from and use or give to another credit provider (including without limitation any other credit provider who has lent money on the same security) any information about my credit worthiness, credit standing, credit history or credit capacity.
6. seek from and use or give to any broker, financial consultant, accountant, lawyer, or other adviser acting in connection with any financing provided or proposed to be provided to me, any consumer or commercial credit information.
7. Give to a credit reporting agency personal and/or commercial information about me. The information includes identity particulars; the fact the credit has been applied for and the amount; the fact that B2B Capital be current credit provider to me; payments which become overdue more than 60 days and for which collection action has commenced; advice that payments are no longer overdue; advice that cheques drawn by me have been dishonoured, advice that in the opinion of B2B Capital I have committed a credit infringement; and that credit provider to me by B2B Capital has been paid or otherwise discharged.
8. Disclose any report or personal information about me to another person in connection with funding financial accommodation by means of an arrangement involving securitisation.
9. Provide information to any person who proposes to guarantee or has guaranteed repayment of any credit provided to me.

Loan Application

I hereby apply for the loan described in Section 7 Loan Details in this Application and confirm that all statements made in this Application are true and correct. Verification may be obtained from any source named herein. I understand that the credit provider may grant approval of the loan subject to an assessment of the security property and that in order to obtain final approval from the credit provider; I may have to pay a property assessment fee. I further understand that I may be liable for legal fees and other expenses, which the credit provider will describe to me in writing, but I will not incur any liability to the credit provider unless and until I choose to proceed with the loan application. I further understand the general insurance cover will be required for the security property from an insurer acceptable to the credit provider. I understand and agree that B2B Capital or a party associated with B2B Capital may be paid fees, margins or commissions in respect to the credit arranged in consideration for its role as mortgage originator and or mortgage manager.

Acknowledgment

I acknowledge that neither B2B Capital nor any part associated with B2B Capital, including the credit provider, has acted as my agent. I further acknowledge that any person who may have introduced me to B2B Capital has not acted as an agent of B2B Capital for the purpose of this loan.

Signature 1

Date

Signature 2

Date

Declaration of Purpose for which Credit is provided

I/We declare that the credit to be provided to me/us by the credit provider is to be applied wholly or predominantly for business or investment purposes (or for both purposes).

IMPORTANT

You should not sign this declaration unless this loan is wholly or predominantly for business or investment purposes.

By signing this declaration you may **lose** your protection under the Consumer Credit Code.

Borrower 1
Print Name

Signature

Date

Borrower 2
Print Name

Signature

Date

Borrower 3
Print Name

Signature

Date